

# CHARITABLE DONATION OF SECURITIES IN KIND

## PLEASE TRANSFER THE FOLLOWING SECURITIES:

Description of Securities  
Quantity  
Approximate Value (\$CAD)  
CUSIP

## DELIVERING INSTITUTION INFORMATION:

Institution Name  
Account Name  
Account #  
FINS or DTC  
Contact Name  
Phone/Email

## RECEIVING INSTITUTION INFORMATION:

Name  
Account Name  
Account #  
FINS or DTC  
Contact  
Fax

1. **Complete and SIGN this form.** This information is needed for the transfer, tracking and receipting.
2. **Notify your financial advisor or broker** of your intention to make a gift of securities or send this form directly to your investment firm.
3. **Send this form to your financial advisor or broker** to authorize them to initiate the transfer on your behalf.

4. Ask your advisor to send a copy of this form to:

**Jacques Lapointe**  
at [jlapointe@grid-nea.org](mailto:jlapointe@grid-nea.org)  
or call 905.691.8382

**GIFT DESIGNATION:** Use my gift wherever the need is greatest. Leyaata Hospital

## CLIENT AUTHORIZATION

*I understand that I will receive a tax receipt for these securities from GRID for the value based on the closing price of the security, on the day the securities are received into the Charity's brokerage account at CIBC Investors Edge, in accordance with our Board Policy and Revenue Canada Regulations. These securities have been donated to GRID without restriction and can be sold by the charity at their discretion. I authorize this transfer as a charitable donation to GRID.*

Donor Name

Signature

Date

**Thank you for supporting GRID with a gift of securities!**